

For Six Month Period Ending APR 1 1985  
(insert date)

Name of Registrant **CORPORACION DE FOMENTO  
DE LA PRODUCCION**

Registration No. 401

Business Address of Registrant **ONE WORLD TRADE CENTER  
SUITE 5151  
NEW YORK, NEW YORK 10048  
I-REGISTRANT**

1. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual:

(1) Residence address	Yes <input type="checkbox"/>	No <input type="checkbox"/>
(2) Citizenship	Yes <input type="checkbox"/>	No <input type="checkbox"/>
(3) Occupation	Yes <input type="checkbox"/>	No <input type="checkbox"/>

(b) If an organization:

(1) Name	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
(2) Ownership or control	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
(3) Branch offices	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>

INTERNAL SECURITY  
SECTION  
REGISTRATION  
MAY 8 10 50 AM '85  
RECEIVED  
U.S. DEPARTMENT  
OF JUSTICE  
CRIMINAL DIVISION

2. Explain fully all changes, if any, indicated in item 1.

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, and 5.

3. Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

Name

Position

Date Connection  
Ended

4. Have any persons become partners, officers, directors or similar officials during this 6 month reporting period?  
 Yes ☐ No ☒

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Citizenship</i>	<i>Position</i>	<i>Date Assumed</i>
-------------	------------------------------	--------------------	-----------------	-------------------------

5. Has any person named in Item 4 rendered services directly in furtherance of the interests of any foreign principal?  
 Yes ☐ No ☐

If yes, identify each such person and describe his services.

6. Have any employees or individuals other than officials, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

<i>Name</i>	<i>Position or connection</i>	<i>Date terminated</i>
-------------	-------------------------------	------------------------

7. During this 6 month reporting period, have any persons been hired as employees or in any other capacity by the registrant who rendered services to the registrant directly in furtherance of the interests of any foreign principal in other than a clerical or secretarial, or in a related or similar capacity? Yes ☐ No ☒

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Position or connection</i>	<i>Date connection began</i>
-------------	------------------------------	-----------------------------------	----------------------------------

## II—FOREIGN PRINCIPAL

(PAGE 3)

8. Has your connection with any foreign principal ended during this 6 month reporting period?

Yes ☐

No ☒

If yes, furnish the following information:

*Name of foreign principal*

*Date of Termination*

9. Have you acquired any new foreign principal<sup>1</sup> during this 6 month reporting period?

Yes ☐

No ☒

If yes, furnish following information:

*Name and address of foreign principal*

*Date acquired*

10. In addition to those named in Items 8 and 9, if any, list the foreign principals<sup>1</sup> whom you continued to represent during the 6 month reporting period.

CORPORACION DE FOMENTO DE LA PRODUCCION

## III—ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 8, 9, and 10 of this statement? Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail your activities and services:

CORPORACION DE FOMENTO DE LA PRODUCCION.

We handled: A) The procurement of capital goods and its shipment for enterprises under Chilean Government sponsorship and interest.  
The C&F value for this reporting period was of approximately,  
\$15,880,192.53 representing 1,373.90 tons shipped.

B) The servicing of loans under foreign credit arrangements of principal and interest, which during this period was of approximately,  
\$112,685,000.00.

<sup>1</sup>The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual or organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a)(9)).

A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those foreign principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity<sup>2</sup> as defined below?

Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of delivery, names of speakers and subject matter.

CORPORACION DE FOMENTO DE LA PRODUCCION.

During this period we have prepared and edited the following publication:

"CHILE ECONOMIC REPORT", a monthly newsletter which provides current information about the Chilean economy. The most frequent subjects are finance, foreign investment, agro-industrial developments and grade.

- 
13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes ☐ No ☐

If yes, describe fully.

---

<sup>2</sup>The term "political activities" means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

## IV—FINANCIAL INFORMATION

## 14. (a) RECEIPTS—MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes ☒ No ☐

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.<sup>3</sup>

<i>Date</i>	<i>From Whom</i>	<i>Purpose</i>	<i>Amount</i>
SEE DETAILS IN EXHIBIT 14-A			\$1,448,000.00

\$1,448,000.00  
Total

## (b) RECEIPTS—THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value<sup>4</sup> other than money from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes ☐ No ☒

If yes, furnish the following information:

<i>Name of foreign principal</i>	<i>Date received</i>	<i>Description of thing of value</i>	<i>Purpose</i>
--------------------------------------	--------------------------	--	----------------

<sup>3</sup>A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. See Rule 201(c).  
<sup>4</sup>Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) **DISBURSEMENTS—MONIES**

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 8, 9 and 10 of this statement? Yes ☒ No ☐

(2) transmitted monies to any such foreign principal? Yes ☐ No ☐

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

<i>Date</i>	<i>To Whom</i>	<i>Purpose</i>	<i>Amount</i>
-------------	----------------	----------------	---------------

SEE DETAILS IN EXHIBIT 15-A

\$1,235,462.83

	\$1,235,462.83
Total	

## 15. (b) DISBURSEMENTS—THINGS OF VALUE

During this 6 month reporting period, have you disposed of anything of value<sup>5</sup> other than money in furtherance of or in connection with activities on behalf of any foreign principal named in items 8, 9 and 10 of this statement?

Yes ☐ No ☒

If yes, furnish the following information:

<i>Date disposed</i>	<i>Name of person to whom given</i>	<i>On behalf of what foreign principal</i>	<i>Description of thing of value</i>	<i>Purpose</i>
----------------------	-------------------------------------	--	--------------------------------------	----------------

## (c) DISBURSEMENTS—POLITICAL CONTRIBUTIONS

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value<sup>5</sup> in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes ☐ No ☒

If yes, furnish the following information:

<i>Date</i>	<i>Amount or thing of value</i>	<i>Name of political organization</i>	<i>Name of candidate</i>
-------------	---------------------------------	---------------------------------------	--------------------------

## V—POLITICAL PROPAGANDA

(Section 1(j) of the Act defines "political propaganda" as including any oral, visual, graphic, written, pictorial, or other communication or expression by any person (1) which is reasonably adapted to, or which the person disseminating the same believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, or in any other way influence a recipient or any section of the public within the United States with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party or with reference to the foreign policies of the United States or promote in the United States racial, religious, or social dissensions, or (2) which advocates, advises, instigates, or promotes any racial, social, political, or religious disorder, civil riot, or other conflict involving the use of force or violence in any other American republic or the overthrow of any government or political subdivision of any other American republic by any means involving the use of force or violence.)

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any political propaganda as defined above? Yes ☒ No ☐

IF YES, RESPOND TO THE REMAINING ITEMS IN THIS SECTION V.

17. Identify each such foreign principal.

CORPORACION DE FOMENTO DE LA PRODUCCION

<sup>5</sup>Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating political propaganda? Yes ☐ No ☒

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of political propaganda include the use of any of the following:

☐ Radio or TV broadcasts    ☐ Magazine or newspaper articles    ☐ Motion picture films    ☐ Letters or telegrams  
☐ Advertising campaigns    ☐ Press releases    ☒ Pamphlets or other publications    ☐ Lectures or speeches

☐ Other (specify) \_\_\_\_\_

20. During this 6 month reporting period, did you disseminate or cause to be disseminated political propaganda among any of the following groups:

☒ Public Officials    ☒ Newspapers    ☒ Libraries  
☒ Legislators    ☒ Editors    ☒ Educational institutions  
☒ Government agencies    ☒ Civic groups or associations    ☐ Nationality groups  
☐ Other (specify) \_\_\_\_\_

21. What language was used in this political propaganda:

☒ English    ☐ Other (specify) \_\_\_\_\_

22. Did you file with the Registration Section, U.S. Department of Justice, two copies of each item of political propaganda material disseminated or caused to be disseminated during this 6 month reporting period? Yes ☒ No ☐

23. Did you label each item of such political propaganda material with the statement required by Section 4(b) of the Act? Yes ☒ No ☐

24. Did you file with the Registration Section, U.S. Department of Justice, a Dissemination Report for each item of such political propaganda material as required by Rule 401 under the Act? Yes ☒ No ☐

## VI—EXHIBITS AND ATTACHMENTS

### 25. EXHIBITS A AND B

- (a) Have you filed for each of the newly acquired foreign principals in Item 9 the following:

Exhibit A<sup>6</sup>    Yes ☐    No ☐  
Exhibit B<sup>7</sup>    Yes ☐    No ☐

If no, please attach the required exhibit.

- (b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes ☐ No ☐

If yes, have you filed an amendment to these exhibits? Yes ☐ No ☐

If no, please attach the required amendment.

<sup>6</sup>The Exhibit A, which is filed on Form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

<sup>7</sup>The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.



## 26. EXHIBIT C

If you have previously filed an Exhibit C<sup>a</sup>, state whether any changes therein have occurred during this 6 month reporting period. Yes ☐ No ☐

If yes, have you filed an amendment to the Exhibit C? Yes ☐ No ☐

If no, please attach the required amendment.

## 27. SHORT FORM REGISTRATION STATEMENT

Have short form registration statements been filed by all of the persons named in Items 5 and 7 of the supplemental statement?

Yes ☐ No ☒

If no, list names of persons who have not filed the required statement.

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this registration statement and the attached exhibits and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in attached Short Form Registration Statement, if any, insofar as such information is not within his (their) personal knowledge.

(Type or print name under each signature)

(Both copies of this statement shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

CARLOS BORQUEZ K.

B

VICE PRESIDENT  
CORPORACION DE FOMENTO  
DE LA PRODUCCION

Subscribed and sworn to before me at One World Trade Center, Suite 5151, New York, N.Y. 10048

this 29th. day of April, 1985

ISABEL J. ALVAREZ  
NOTARY PUBLIC, State of New York  
No. 31-4794303  
Qualified in New York County  
Certificate Filed in New York County  
Commission Expires March 30, 1987

(Signature of notary or other officer)

<sup>a</sup>The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, constitution, and bylaws of a registrant that is an organization. (A waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

15-A

CORPORACION DE FOMENTO DE LA PRODUCCION  
=====

SUMMARY EXPENSES  
=====

PERIOD FROM OCTOBER 1, 1984 TO MARCH 31, 1985  
=====

SALARIES AND OTHER OVERHEAD EXPENSES	\$ 1,178,245.68
PUBLIC RELATIONS	8,040.16
SECRETARIAL SERVICES & OTHERS	10,700.00
PRINTING, CHILE ECONOMIC REPORT	33,908.99
FARES & FREIGHT	2,192.00
TRAVEL ALLOWANCES	<u>2,376.00</u>
	\$ 1,235,462.83

\*\*\*\*\*

INTERNAL SECURITY  
SECTION  
REGISTRATION UNIT  
MAY 8 10 51 AM '85  
RECEIVED  
U.S. DEPARTMENT  
OF JUSTICE  
CRIMINAL DIVISION

CORPORACION DE FOMENTO DE LA PRODUCCION

PUBLIC RELATIONS

VOUCHER NO	DATE	BENEFICIARY	AMOUNT
10-098	10/16/84	THE CLUB AT THE WORLD TRADE CENTER	105.54
10-132	10/25/84	JORGE MORALES	100.00
11-025	11/01/84	MYRON MANUFACTURING CORP.	146.45
11-066	11/05/84	JAVIER PALACIOS	26.00
11-073	11/09/84	PROCHILE	160.00
11-081	11/09/84	SIGFREDO GARCIA	91.00
11-084	11/09/84	JAVIER PALACIOS	75.00
11-108	11/15/84	COUNCIL OF THE AMERICAS	60.00
11-116	11/16/84	THE CLUB AT THE WORLD TRADE CENTER	365.04
12-090	12/13/84	HECTOR URZUA	280.00
12-101	12/14/84	OFFICE XMAS.PARTY	407.05
12-105	12/17/84	THE PORT AUTHORITY OF NY & NJ	132.00
12-138	12/20/84	CENTRO CULTURAL VICTORIA GARCIA DE Y	100.00
<del>12-139</del>	<del>12/20/84</del>		<del>115.00</del>
12-146	12/26/84	VARIOUS XMAS.GRATUITIES.	160.00
TOTAL			2,208.08
			<del>31708.08</del>

15-A

CORPORACION DE FOMENTO DE LA PRODUCCION

CORFO PUBLIC RELATIONS

VOUCHER NO	DATE	BENEFICIARY	AMOUNT
01-057	1/10/85	WINDOWS ON THE WORLD	1,857.70
01-062	1/10/85	VISTA INTERNATIONAL HOTEL	2,435.53
01-077	1/14/85	THE PAN AMERICAN SOCIETY OF THE U.S	270.00
01-105	1/22/85	THE CLUB AT THE WORLD TRADE CENTER	105.54
02-102	2/13/85	JAVIER PALACIOS	640.00
02-129	2/21/85	THE CLUB AT THE WORLD TRADE CENTER	75.55
03-066	3/05/85	JAVIER PALACIOS	170.00
03-093	3/11/85	THE CLUB AT THE WORLD TRADE CENTER	157.76
03-114	3/14/85	LAN-CHILE AIRLINES	120.00
TOTAL			5,832.08

MAY 9 10 51 AM '85

INTERNATIONAL  
REC'D

N-1120

CORPORACION DE FOMENTO DE LA PRODUCCION

SECRETARIAL SERVICES & OTHERS

VOUCHER NO	DATE	BENEFICIARY	AMOUNT
10-008	10/01/84	CONSULADO GENERAL DE CHILE	1,700.00
11-005	11/01/84	CONSULADO GENERAL DE CHILE	1,800.00
12-010	12/03/84	CONSULADO GENERAL DE CHILE	1,800.00
TOTAL			5,300.00

May 9 1985

CORPORACION DE FOMENTO DE LA PRODUCCION

CORFO CONT. CHILEAN CONSULATE

VOUCHER NO	DATE	BENEFICIARY	AMOUNT
01-001	1/02/85	CONSULADO GENERAL DE CHILE	1,800.00
02-006	2/01/85	CONSULADO GENERAL DE CHILE	1,800.00
03-033	3/04/85	CONSULADO GENERAL DE CHILE	1,800.00
TOTAL			5,400.00

May 9 1985

INT

CORPORACION DE FOMENTO DE LA PRODUCCION

PRINTING

VOUCHER NO	DATE	BENEFICIARY	AMOUNT
11-071	11/09/84	FINE GRAPHICS INC.	5,239.88
11-136	11/23/84	FINE GRAPHICS INC.	5,675.00
12-114	12/18/84	FINE GRAPHICS INC.	1,115.00
12-122	12/19/84	FINE GRAPHICS INC.	20,520.11
TOTAL			32,549.99

# CORPORACION DE FOMENTO DE LA PRODUCCION

## CORFO C.E.R.EXPENSES

VOUCHER NO	DATE	BENEFICIARY	AMOUNT
01-140	1/25/85	FINE GRAPHICS INC.	296.00
02-133	2/21/85	FINE GRAPHICS INC.	1,060.00
03-117	3/18/85	FINE GRAPHICS INC.	3.00
TOTAL			1,359.00



CORPORACION DE FOMENTO DE LA PRODUCCION

FARES & FREIGHT

VOUCHER NO	DATE	BENEFICIARY	AMOUNT
10-149	10/25/84	JAVIER PALACIOS	500.00
TOTAL			500.00

CORFORACION DE FOMENTO DE LA PRODUCCION

CORFO TRAVEL EXPENSES

VOUCHER NO	DATE	BENEFICIARY	AMOUNT
03-089	3/08/85	LAN-CHILE AIRLINES	1,692.00
		TOTAL	1,692.00

CORPORACION DE FOMENTO DE LA PRODUCCION

CORFO TRAVEL ALLOWANCES

VOUCHER NO	DATE	BENEFICIARY	AMOUNT
03-120	3/18/85	JAVIER PALACIOS	2,376.00
		TOTAL	2,376.00

**SECTION A**

The Department records list active short form registration statements for the following persons of your organization filed on the date indicated by each name. Please show below whether each person is still functioning in the same capacity directly behalf of the foreign principal. If not, show date of termination.

Corporacion de Fomento de la Produccion  
 Reg. No. 401

		ACTIVE?		IF YES ANY MAJ CHANGES Yes? No?
		Yes?	No?	
Sergio Undurraga	Filed 03/29/75 President			
Joaquin Prieto	Filed 04/23/76 President until 12/31/81		X	
Isidoro Luis A. Palma	Filed 04/27/77 Asst. to the President		X	Ceased services consultant on 6/29/81
Fernando Claro	Economic Counselor to the Chilean Embassy		X	
Martin Laborde	Filed 10/30/79 Vice President		X	
Gerardo Egaña	Filed 10/15/80 Vice President		X	
Javier Palacios	Filed 01/01/82 President	X	X	Ceased serv on 1/1/83
Carlos Borquez	Filed 01/01/83 Vice President	X		

**SECTION B**

In addition to those persons listed in Section A, list below all current employees rendering services directly on behalf of the foreign principal(s) who have not as yet filed short-form registration statements. (Do not list clerks, secretaries, typists or employees in a similar or related capacity. If there is some question as to whether an employee has an obligation to file a short-form, please address a letter to us describing the activities and connection with the foreign principal.)

Name	Function	Date

SIGNATURE:

*[Signature]*

DATE:

APRIL 29, 1985

TITLE:

VICE PRESIDENT

*[Handwritten initials]*

SOURCES OF FUNDS

PAYMENTS

REPAYMENT OF LINES OF CREDIT	EXTERNAL DEBT AND FINANCE CHARGES	TRANSFERS TO HEAD OFFICE IN CHILE	PAYMENT OF PURCHASES OF COAL AND CRUDE OIL	SERVICES, GENERAL FREIGHT ON CRUDE OIL	CIF VALUE OF PURCHASES AND OTHER PAYMENTS	NEW YORK OFFICE EXPENSES
------------------------------------	--	--	---	---	--	--------------------------------

OCTOBER

CORFO - CHILE	0	3,550	300	0	0	580	173
AFFILIATES AND OTHER CHILEAN ENTITIES	12,370	18,627	95,492	26,645	844	8,350	76
INTERNATIONAL FINANCIAL INSTITUTIONS	0	0	0	0	0	115	0

OCTOBER TOTALS.....	12,370	22,177	95,792	26,645	844	9,045	249
---------------------	--------	--------	--------	--------	-----	-------	-----

NOVEMBER

CORFO - CHILE	0	2,169	72	0	0	345	191
AFFILIATES AND OTHER CHILEAN ENTITIES	42,598	8,243	26,474	14,973	1,828	8,847	74
INTERNATIONAL FINANCIAL INSTITUTIONS	0	0	0	0	0	50	0

NOVEMBER TOTALS.....	42,598	10,412	26,546	14,973	1,828	9,242	265
----------------------	--------	--------	--------	--------	-------	-------	-----

DECEMBER

CORFO - CHILE	0	4,258	22	0	0	404	166
AFFILIATES AND OTHER CHILEAN ENTITIES	77,334	3,829	100,937	53,719	1,348	20,622	38
INTERNATIONAL FINANCIAL INSTITUTIONS	0	0	0	0	0	18	0

DECEMBER TOTALS.....	77,334	8,087	100,959	53,719	1,348	21,044	204
----------------------	--------	-------	---------	--------	-------	--------	-----

TOTALS BY PAYMENT CATEGORY, OCT. 1, 1984 - DEC. 31, 1984	132,302	40,676	223,297	95,337	4,020	39,331	718
--	---------	--------	---------	--------	-------	--------	-----

RECEIVED  
U.S. DEPARTMENT  
OF JUSTICE  
CRIMINAL DIVISION  
MAY 8 10 51 AM '85  
INTERNAL SECURITY  
SECTION  
REGISTRATION UNIT

CORPORACION DE FOMENTO DE LA PRODUCCION - CHILE

NEW YORK OFFICE

EXHIBIT 14-A

JANUARY 1985 THROUGH MARCH 1985

- IN THOUSANDS OF U.S. DOLLARS -

SOURCES OF FUNDS

P A Y M E N T S

REPAYMENT OF LINES OF CREDIT	EXTERNAL DEBT AND FINANCE CHARGES	TRANSFERS TO HEAD OFFICE IN CHILE	PAYMENT OF PURCHASES OF COAL AND CRUDE OIL	SERVICES, GENERAL FREIGHT ON CRUDE OIL	CIF VALUE OF PURCHASES AND OTHER PAYMENTS	NEW YORK OFFICE EXPENSES
------------------------------------	--	--	---	---	--	--------------------------------

JANUARY

CORFO - CHILE	0	5,321	0	0	0	222	184
AFFILIATES AND OTHER CHILEAN ENTITIES	27,105	29,267	78,700	656	1,478	8,000	137
INTERNATIONAL FINANCIAL INSTITUTIONS	0	0	0	0	0	120	0
JANUARY TOTALS.....	27,105	34,588	78,700	656	1,478	8,342	321

FEBRUARY

CORFO - CHILE	0	5,791	4	0	0	260	135
AFFILIATES AND OTHER CHILEAN ENTITIES	17,747	17,251	22,075	44,684	1,766	8,788	53
INTERNATIONAL FINANCIAL INSTITUTIONS	0	0	0	0	0	112	0
FEBRUARY TOTALS.....	17,747	23,042	22,079	44,684	1,766	9,160	188

MARCH

CORFO - CHILE	0	894	115	0	0	471	146
AFFILIATES AND OTHER CHILEAN ENTITIES	28,101	13,485	32,364	106	0	9,777	75
INTERNATIONAL FINANCIAL INSTITUTIONS	0	0	0	0	0	61	0
MARCH TOTALS.....	28,101	14,379	32,479	106	0	10,309	221

TOTALS BY PAYMENT CATEGORY, JAN. / MAR. '85.	72,953	72,009	133,258	45,446	3,244	27,811	730
--	--------	--------	---------	--------	-------	--------	-----

TOTALS BY PAYMENT CATEGORY OCT '84 / MAR '85	205,255	112,685	356,555	140,783	7,264	67,142	1,448
--	---------	---------	---------	---------	-------	--------	-------

UNITED STATES DEPARTMENT OF JUSTICE  
REGISTRATION UNIT  
CRIMINAL DIVISION  
WASHINGTON, D.C. 20530

NOTICE

Please answer the following questions and return this sheet in triplicate with your supplemental statement:

1. Is your answer to Item 16 of Section V (Political Propaganda - page 7 of Form OBD-64 - Supplemental Statement):

Yes XXX or No                     

(If your answer to question 1 is "yes" do not answer question 2 of this form.)

2. Do you disseminate any material in connection with your registration:

Yes                      or No                     

(If your answer to question 2 is "yes" please forward for our review copies of all such material including: films, film catalogs, posters, brochures, press releases, etc. which you have disseminated during the past six months.)



                                      
Signature

April 29, 1985

                      
Date

CARLOS BORQUEZ K.

                                      
Please type or print name of  
signatory on the line above

VICE PRESIDENT  
Title

INTERNAL SECURITY  
SECTION  
REGISTRATION UNIT  
MAY 8 10 50 AM '85  
RECEIVED  
U.S. DEPARTMENT  
OF JUSTICE  
CRIMINAL DIVISION